RELEASE NOTES

ESM+Strategy 8.0

CONTENTS

SECTION 1 – OVERVIEW

1.1– Document Purpose

This document provides the "what's new" information for the 8.0 release of the Executive Strategy Manager® or ESM®+Strategy
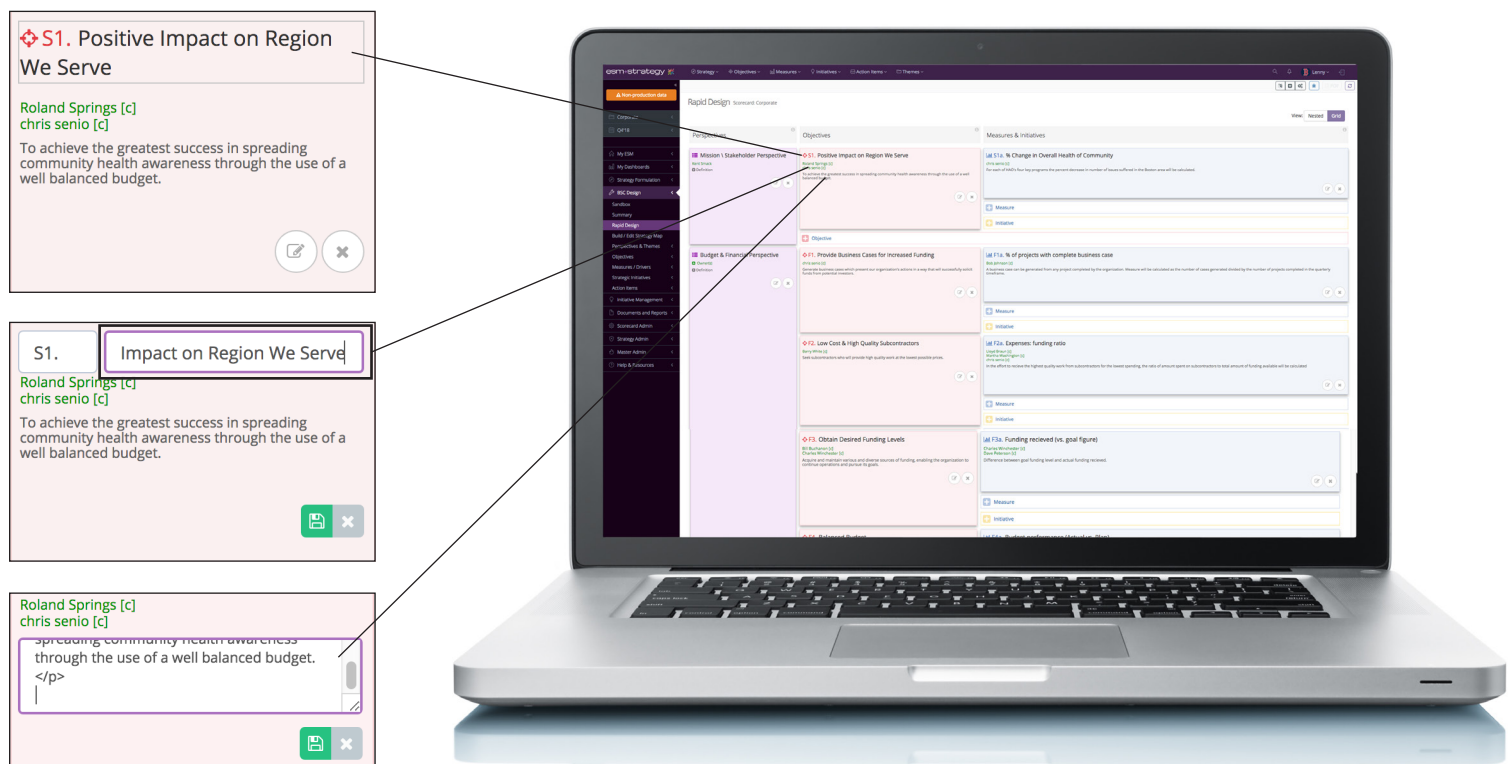
1.2 – Background

The Executive Strategy Manager® or ESM®+Strategy is a web-based software application that facilitates robust strategy management throughout an organization. It enables the standardization and dissemination of strategic planning processes using the proven, while increasing collaboration, positioning strategy in the right context for execution, and increasing the level of participation and engagement throughout the organization.

SECTION 2 – WHAT'S NEW IN THIS RELEASE

2.1 – Rapid Design

Residing within BSC Design, Rapid Design allows for a quick and intuitive approach to building your Balanced Scorecard. Rapid Design allows for critical Element details to be configured inside of a single view.

* Easily add and modify elements within your scorecard, all within a single view

* Inline edit ability for all perspectives, objectives, measures and initiatives within a single page view

2.2 – Measure Creation Wizard

Core definitional elements of creating a measure are now available in a "stepped" process, allowing for an easier process for creating a measure. The following are part of the measure wizard creation process:

* Definitional data entry

* Managing Series

* Building of charts

* Configuring of status indicators

2.3 – New and improved element list summary view

A newer, cleaner element list summary view is now available in ESM +Strategy. The new capabilities include:

* Condensed first column with drop down sort options (prefix, name, status)

* Sorting of columns through dragging and dropping

* Paginated list with option to display x amount of entries per page

* Real time search feature to filter records within the table